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June 12, 2007

**Via Federal Express**

Elizabeth O'Donnell, Executive Director  
Kentucky Public Service Commission  
221 Sower Boulevard  
Frankfort, Kentucky 40602-8294

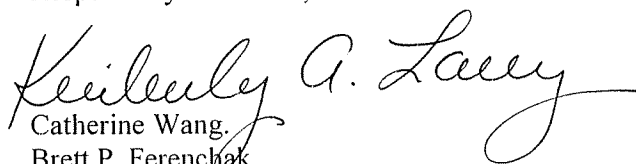
**Re: NOTICE OF CONSUMMATION - Notification of Eureka Broadband Corporation and A.R.C. Networks, Inc. for the Indirect Transfer of Control of A.R.C. Networks, Inc. to Broadview Networks Holdings, Inc.**

Dear Ms. O'Donnell:

Eureka Broadband Corporation, A.R.C. Networks, Inc. and Broadview Networks Holdings, Inc. (together, the "Parties"), through undersigned counsel, hereby notify the Commission that on May 31, 2007, the Parties consummated the above-referenced transfer of control.

An original and ten (10) copies of this Notice of Consummation are enclosed. Kindly date-stamp the extra copy of this filing and return it in the envelope provided. Should you have any questions, please do not hesitate to contact us.

Respectfully submitted,

  
Catherine Wang  
Brett P. Ferenchak  
Kimberly A. Lacey

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JUN 13 2007

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